

# IMPLEMENTING E-JOURNAL ACCESS: TWO PERSPECTIVES FROM SCOTLAND

*Nicholas Joint, Tony Kidd, William Nixon, Michael Roberts*

*We present a comparative description of how two Scottish academic libraries provide electronic journal services. These libraries shared the perception that the diversity of the proliferating electronic journal scene created confusion in the eyes of the would-be e-journal user. This in turn gave rise to a separate attempt in each institution to create a unified common interface for the local e-journal portfolio. Points of similarity and difference between the two separate systems are noted. Some thoughts for the future of the e-journal format are provided, based on these libraries' experience in common of mounting their own local services.*

*Nicholas Joint is Subject Librarian at Strathclyde University Library (n.c.joint@strath.ac.uk), 101, St. James Road, Glasgow G4 0NS; Tony Kidd is Head of Serials at Glasgow University Library (t.kidd@lib.gla.ac.uk), Hillhead Street, Glasgow G12 8QE; William Nixon is Assistant Head of IT Services at Glasgow University Library (w.nixon@lib.gla.ac.uk); Michael Roberts is Head of Serials at Strathclyde University Library (m.roberts@strath.ac.uk).*

## Introduction

### *The changing nature of the e-journal*

Recently there have been significant advances in the field of electronic journal provision in the United Kingdom. This period of advance has seen the format mature from what may be described as a somewhat experimental or exploratory status towards a new position as a valuable practical tool for the dissemination of core academic research information.

Perhaps the most important feature of this progression has been a change in the understanding of what constitutes an electronic journal. Whereas previously the term has been applied to a serial publication that exists purely in an electronic form, many examples now exist of respected hard copy journals which have been launched in parallel electronic versions. The status and recognition enjoyed by the hard copy journal have thus been transferred to the publication in its new format. This conversion of established printed journals into parallel electronic versions has been an important factor in the process by which the e-journal has gained respect and acceptability in the eyes of the mainstream academic journal user.

### *Agents for change*

Such developments could not have taken place in the UK without the efforts of the Higher Education Funding Councils. These bodies have provided the impetus for the creation of a collaborative environment which has enabled publishers to enter into site licence agreements with the broad mass of Higher Education institutions, via the Funding Councils. Moreover, the interest by the UK National Higher Education administration in electronic serial publishing has coincided with the emergence of certain key information technologies, essential to the mass provision of electronic journals. Whereas previously there have been attempts to promote electronic journal services in which a narrowly proprietorial technical system has been central to the delivery of the service, these newer technologies have been free of such restraints. For example, OCLC's prototype online journal

system software GUIDON [implemented at Glasgow University Library in 1992 to give access to the Online Journal of Current Clinical Trials, but now superseded by OCLC's web system] was an instance of one such project where the task of licensing the technology needed to provide the service inhibited a wide reception of the product. By contrast, the free availability within the Higher Education community of widely distributed World Wide Web software such as Netscape [or similar WWW browsers] and viewer applications such as Adobe Acrobat has been an essential factor in the higher uptake of recent e-journal services - for example, the UK Higher Education site licence initiative and NISS's EBSCO Masterfile.

### *The role of the Library*

All of the factors alluded to thus far - an improvement in the intrinsic quality of the type of e-journal on offer, high levels of effective, national-level administrative support, significant advances in the technological platform over which e-journals are distributed - have been positive steps forward in which academic libraries have acted as passive beneficiaries deriving advantages from external agents of change. However, libraries cannot maintain a purely passive role in the face of such developments, if they are to gain maximum benefits from these initiatives. Indeed, it is now clear that there are a variety of complex and challenging problems facing any library that wishes to create a viable electronic journal service. It would be worthwhile sketching out these problems before describing the solutions evolved by the two university libraries whose practical attempts to make effective e-journal provision are the subject matter of this article.

### *Dealing with diversity*

One paramount difficulty is that electronic journals present themselves as a fragmented and confusing landscape to the user. Whereas the hard copy journal user can rely on the familiar tool of a unified local library holdings catalogue with title and subject access, the would-be user of electronic journals confronts a situation where many electronic journals are

offered as disparate networked services from a variety of publishers.

The easiest way for a library to offer e-journal services in such a fragmented situation is to offer a number of direct electronic links over a local network to the named services of the publishers whose serials can be accessed by right of local institutional subscription. Such a service is of limited value. No library would arrange a serials collection with the publisher as the main ordering principle. It is fair to argue, therefore, that a successful electronic journal service should be at least as easy to use as a hard copy journal service - that is, there should be title and subject access to a journal collection listed integrally in the library's main catalogue - but that in addition, each title/subject record should be *hyperlinked* directly to the e-journal provider's server, or preferably to the contents pages of the individual e-journal itself. Without such ease of access, many of the unique benefits of purely electronic publication, such as desk top access via a computer workstation, count for little.

In the two institutions concerned, Glasgow and Strathclyde University Libraries, both came independently of each other to adopt this approach to e-journal access in 1996. And in each case, the decision was made to promote an improved e-journal service using the local WWW pages in conjunction with the existing online catalogue. At neither institution at this time was there available an integrated *webpac* system, which could unify the catalogue function of the OPAC with the hypertext network functions of WWW services. Rather than await the development of such a finished system, it was felt that a workable e-journal service with the UK pilot site licence initiative journals at its core could be introduced using existing information systems, and that the need for this service was such that any further delay would have been undesirable.

### **Glasgow University Library**

#### *Aims of e-journal service*

At Glasgow University Library, a web-based model for access to e-journal titles was developed which had the following features:

- It was not to be publisher driven but rather title driven - that is, a direct link from an A-Z 'hotlinked' title list of serials to a pseudo-catalogue record and then to the 'title page' of the individual e-journal would be provided. The user's need to master publisher-specific access protocols would be rendered as minimal as possible.
- Two different routes of access were offered: alphabetical title access and broad subject access.
- Catalogue records which directed the user to the separate Library web service were added to the OPAC with a view to enhanced use in the longer term (e.g. by having direct hotlinks added via the 856 MARC field to the URL of a fulltext electronic journal, and/or as part of the *webpac* implementation). Where a catalogue record existed beforehand, this was modified to show that additional electronic access was possible via separate Library WWW pages.

Additionally, the service aimed to achieve the following more general goals:

- The service would provide a platform for further discussions with publishers
- It attempted to remove barriers to access by emphasising local support, rather than remote support direct from the service provider.
- It would provide a showcase for promotion of e-journals across campus

#### *Launch of e-journal service*

Thus, in Spring 1996 a suite of web pages listing each of the new e-journal titles from the site licence publishers was launched at Glasgow University Library. This replaced the simple handful of links to publishers' own home pages. The majority of the titles in the e-journal collection were full text journals, and the majority of these from established publishers - as remains the case to date. At the outset, however, this helped establish the credibility of the service and made initial promotion easier.

To promote the new service further, and emphasise the Library's role as a major provider of electronic journal services, an 'electronic

journals party' was held in April 1996 for academic staff, with some two hundred journal titles then available via the Library's web pages. This was held in the Library building, rather than in a separate University venue, which again underlined the central role of the Library as a campus-wide electronic service provider, and was attended by over 200 members of staff. The usage of the e-journal service subsequent to this very successful launch event at Glasgow was impressively high - in the period July 1996 to March 1997 the number of downloads logged for the Academic Press e-journal service totalled 1,480 documents. This was the highest level of use in the United Kingdom - about 250 more downloads than King's College London, with Imperial College London, Oxford, and Cambridge universities completing the top five. This testifies to the need for energetic promotional work to underpin the introduction of such an unfamiliar service.

Glasgow has attempted to monitor users' reactions to e-journals by mounting a small survey in April 1997 of those who had attended the 'e-journals party' twelve months before. Among the findings were that few problems in accessing e-journals were reported; that e-journals were preferred to paper for accessibility, but that paper journals were still the more popular format 'overall'; that 'ease of access' was the most frequently cited advantage of e-journals, while problems with reading from the screen, and concerns with the lack of 'portability' were often quoted as disadvantages; and finally that a large minority of this group still did not use e-journals, indicating once more the importance of marketing this new service.

#### *Features of the service*

To overcome problems such as the innate unfamiliarity of the medium, and to emphasise the need for an electronic service to offer all the advantages (as far as possible) of a parallel print-based service, the e-journal web pages utilised the same subject headings as those used in the shelf arrangement of Glasgow University Library's hardcopy serials. That is, they represented broad subject terms that coincided with the institutional interests of Glasgow University departments and faculties. No







